

SONOMA COUNTY CLAIM FOR EXCESS PROCEEDS

I hereby certify that I am a party of interest in the following real property:

Parcel No. _____ Assessee: _____

Property Situs: _____

Date of Tax Sale: _____ Date Tax Deed Recorded: _____

I UNDERSTAND THAT THE FINAL DATE TO SUBMIT A CLAIM IS: _____ AND CLAIMS NOT RECEIVED BY THE TAX COLLECTOR BY THAT DATE WILL NOT BE ACCEPTED.

I claim excess proceeds under Revenue and Taxation Code §4675 based upon my interest in the above described property as a:

- Lienholder of Record
- Owner of Record
- Qualified Heir(s) of Owner of Record
- Assignee of a Party of Interest

I claim \$ _____ or _____% of available excess proceeds. Documentation proving my right to excess proceeds is enclosed.

I affirm under penalty of perjury that the foregoing and all enclosures are true and correct to the best of my knowledge.

Subscribed and affirmed to before me
This _____ day of _____, 2____, by

Name of Claimant (typed or printed)

Signature of Claimant

Daytime Phone: _____

Mailing Address:

Signature of Notary Public

(Notary Seal)

Mail completed forms to:

Sonoma County Auditor- Controller Treasurer-Tax Collector
RE: CLAIM FOR EXCESS PROCEEDS
585 Fiscal Drive, Room 100
Santa Rosa, CA 95403

INSTRUCTIONS FOR FILING CLAIM

The California Revenue and Taxation Code, Section 4675, states in part (paraphrased):

For the purposes of this article, parties of interest and their order of priority are:

- (a) First, lien holders of record prior to the recordation of the tax deed to the purchaser, in the order of their priority.
- (b) Then, any person with title of record to all or any portion of the property prior to the recordation of the tax deed to the purchaser.
- (c) A party of interest in the property at the time of the sale may assign his or her right to claim the excess proceeds only by a dated, written instrument that explicitly states that the right to claim the excess proceeds is being assigned, and only after each party to the proposed assignment has disclosed to each other party to the proposed assignment all facts of which he or she is aware relating to the value of the right that is being assigned (§4675).

If you believe you qualify as a party of interest in the sale of tax-defaulted property, please fill out the form stating how you have determined your status as a party of interest.

PLEASE NOTE: Please refer to the Sonoma County Policy Regarding Submission of Claims for Excess Proceeds for important information regarding submission of claims.

Claims will be processed after one year has passed from the date of the recording of the deed to the purchaser. In order to receive consideration claims must be received **BEFORE THE EXPIRATION OF ONE YEAR** following the date of the recording of the deed to the purchaser. Please see the **FINAL DATE TO SUBMIT CLAIMS** appearing on the enclosed notice. Following County review, the claim will either be approved or denied. The County will notify you of the action taken. Should the claim be approved, the Auditor-Controller will, after 90 days, issue a county warrant in payment.